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## Texas Health Community Impact Applicants' Quick Start Guide for Grants E-Portal 2020

## Applicants 2021-2022 Quick Start Guide for Texas Health Resources Grants E-Portal

- 1. The Log-In page for NEW Users
  - Please note several items of importance on this page:
    - i. Welcome Message Box
    - ii. Video Tutorials
    - iii. Help Email

Texas He	alth
Logon Page	
Email Address"	Welcome to the Texas Health Resources' Online Portal.
The Email Address' field is required.	New Users: Plasse click on "Create New Account" to complete the registration process and create your lagon casternials.
Pasawood"	Voteoriale     Voteorial: 1: Star Access: 8: Account Creation () minutes long)     Voteorial: Access: 8: Account Creation () minutes long)
The Password' field is required	Webs Tutwish 3: Your Applicant Dashboard (3 minutes long)     Within Tutatal
Log De Create New Account	Existing Users: Please anter your credentials and log in If you forgot your parameterd, please use the "Porget your Parameter?" link to the loft
Forgst your Password?	to reset your password.
	Questions?: Please contact our Grant Administrator at THCI- grants/@examualth.org.

- b. If you are a current grantee organization, please check with the Grant Coordinator at your site or your Texas Health Resources Program Manager before creating a new account and continue to page 3.
- c. Log-In for <u>NEW Users from NEW Organizations only</u>. If you applied and were <u>NOT</u> funded in 2018, you are considered a NEW Organization and a NEW User.
  - i. Website is <u>https://tinyURL.com/THCIGrants</u>
  - ii. Click Create New Account
- d. Enter Organization Information, the green boxes are REQUIRED.

Create New Account	
If you already have an Account, click the 'Cancel Account Creation' button to go to the Logon page	
A Using the browser's back button will delete your registration information.	
(i) This registration process has multiple steps you must complete before you can apply.	
Fields with an asterisk (*) are required.	
Organization Information	
Organization Name (Department Name)*	EIN / Tax ID (##.########)*
if your from a large org please enter you dept name	
Organization Web Site*	Telephone Number (###.#### x###)*
If none, put www.none.org	
If you belong to a national organization please use your chapter's local website.	
Organization Email	Address 1*
Address 2	City*
State*	Postal Code*
Vendor	
	Next >
User Information	
Executive Officer Question	
Additional Executive Officer Information	
Password	

# Texas Health Community Impact Applicants' Quick Start Guide for Grants E-Portal 2020

- e. Click Next
- f. Complete the User Information page; You can select "Copy Address from Organization" at the top of this page and then proceed to fill out the remaining required fields.

User Information	
Copy Address from Organization	
Prefix (Mr, Mrs, Ms, etc.)*	First Name*
Middle Name	Last Name*
Suffix (Sr, Jr, III, etc.)	Business Title*
Email / Username*	Email / Username Confirmation*
Telephone Number (###.### #### x###)*	Mobile Number (###.#####)
Address 1*	Address 2
	State
Postal Code*	Country
Previous	,

- g. Click Next
- h. Select the appropriate radio button for the Exec. Ofc. Question, and click next



- i. If, Yes, you will move on to the last section, "Password"
- j. If No, you will move to the Additional Executive Officer Information Section and complete

Additional Executive Officer Information	
Copy Address from Organization	
Prefix (Mr, Mrs, Ms, etc.)*	First Name*
I	
Middle Name	Last Name*
Suffix (Sr, Jr, III, etc.)	Business Title*
Email*	Telephone Number (###-#### x###)
Mobile Number (###-#####)	Address 1
Address 2	City
State	Postal Code
Country	
< Previous	Next >
Password	

## Texas Health Community Impact Applicants' Quick Start Guide for Grants E-Portal 2020

- k. Click Next
- I. Create a password
- m. Click Create Account
- n. Click appropriate Radio Button, and then Click Continue

(i) You will be receiving emails from this system about your request.	
To ensure you receive emails from this system we have sent you an email to confirm your account was created successfully. If you do not see an email from Texas Health Resources <administrator@grantinterface.com>, look in your junk or spam folder.</administrator@grantinterface.com>	
To remove Tenas Health Resources sadministrator@grantinterface.com> from your spam filter, use the link below.	
Click Here for a tutorial about removing email addresses from spam filters.	
0 I have received the email	
© Continue vitilout checking	
u i nave nu rezivivo ne emain	
Send Email Again	

- 2. EXISTING USERS: START HERE!!!
  - a. Please note several items of importance on this page:
    - i. Welcome Message Box
    - ii. Video Tutorials
    - iii. Help Email
    - iv. Forgot Password link

Radh Dassurres' Oslia: Portal
Realth Desources' Online Portal
neural neuron ceu comme i oran.
con "Create New Account" to complete the create your logon credentials.
4ccess & Account Creation (3 minutes long) (ving for Funding (5 minutes long) Applicant Dashtoand (3 minutes long)
enter your credentials and log in. If you forget no the Transpa your Pacesword? Tink to the left entert our Grent Administrator at THO-

- b. If you are a current grantee organization, please check with your Grant Coordinator at your site or your Texas Health Resources Program Manager before creating a new account.
- c. Enter your Email Address and Password. Click Log-On
- d. If you do not remember your password, please click the "Forgot your password?" link and enter your email address. Click the Send Reset Link and follow the instructions in your email. Don't forget to check the "junk" email or "Spam" email boxes.

Reset Password	×
To reset your password, enter your email address and click Send Reset Link	
Email Address	
Cancel Send R	eset Link

- i. Enter your new password--Passwords must be at least six characters long and may contain capital or lowercase letters, numbers, or any of the following special characters: !@#\$%&\*()\_
- ii. Click "Save Password"

#### 3. The Apply Page

- a. Several items of importance appear on this page.
  - i. Access Code Entry box—We do not use this, please disregard.
  - ii. Search Box
  - iii. Instructions—please read these carefully, as updates and important announcements can/will appear here.
  - iv. Eligibility Quiz link

目 Apply	Enter Access Code	Enter Code
(1) If you have been provided with an Access Code, you may enter it in the	e box at the top of the page.	
Q Quick Search		×
The eligibility quiz must be completed prior to entering the application proce us at THCI-Grants@TexasHealth.org with "No Eligibility" in the subject line. THCI-Grants@TexasHealth.org with "Re-open Eligibility" in the subject line.	ess. If, upon completing the eligibility quiz, you are not offered a process to If you would like to apply for more than one region, please submit your first	which you can apply, please contact t eligibility quiz, and then email us at
The eligibility quiz must be completed prior to entering the application proce us at THCI-Grants@TexasHealth.org with "No Eligibility" in the subject line. THCI-Grants@TexasHealth.org with "Re-open Eligibility" in the subject line. 2021 TH Community Impact Grants Eligibility Quiz	ess. If, upon completing the eligibility quiz, you are not offered a process to If you would like to apply for more than one region, please submit your first	which you can apply, please contac t eligibility quiz, and then email us at
The eligibility quiz must be completed prior to entering the application proce us at THCI-Grants@TexasHealth.org with "No Eligibility" in the subject line. THCI-Grants@TexasHealth.org with "Re-open Eligibility" in the subject line. 2021 TH Community Impact Grants Eligibility Quiz Please answer the following questions to determine eligibility for Texas He	ess. If, upon completing the eligibility quiz, you are not offered a process to If you would like to apply for more than one region, please submit your first ealth Community Impact.	which you can apply, please contac t eligibility quiz, and then email us at
The eligibility quiz must be completed prior to entering the application proce us at THCI-Grants@TexasHealth.org with "No Eligibility" in the subject line. THCI-Grants@TexasHealth.org with "Re-open Eligibility" in the subject line. 2021 TH Community Impact Grants Eligibility Quiz Please answer the following questions to determine eligibility for Texas He Preview	ess. If, upon completing the eligibility quiz, you are not offered a process to If you would like to apply for more than one region, please submit your first ealth Community Impact.	which you can apply, please contact t eligibility quiz, and then email us at Start Eligibility Quiz

- b. The Eligibility Quiz
  - i. This very short quiz will allow the system to assign you to the appropriate grant request process. Please compete the quiz and submit it. If you must step away from the quiz for a few minutes or longer, please use the "Save Eligibility" button to save your progress.

after you submit this form.			
	Save Eligibility	Submit Eligibility	

ii. If you make a mistake or your organization is planning to apply to multiple regions, please send an email to <u>THCI-Grants@TexasHealth.org</u> with the phrase, "Re-open Eligibility" in the subject line. Someone will respond with in 24 hours (or the next business day, if on a weekend or holiday).



#### iii. You will see the Confirmation Page. Please read it and click continue.



- c. Applications for which you are eligible
  - i. You will see a list of all applications for which you are eligible. You may see one, or, if you have re-submitted your eligibility quiz, you may see more.
  - ii. Click on the Apply Button to get started.

Apply 👔 Fax to File					
■ Apply	Enter Access Code	Enter Co	de		
() If you have been provided with an Access Code, you may enter it in the box at the top of the page.					
Q Duick Search					
Thank you for your interest in the 2020 Texas Health Community Impact Request for Proposals. You may view the following video for additional guidance: Applicant Workflow Video					
The eligibility quiz must be completed prior to entering the application process. If, upon completing the eligibility quiz, you are not offered a process to which you can apply, please contact us at THCI-Grants@TexasHealth.org					

with "No Eligibility" in the subject line. If you would like to apply for more than one region, please submit your first eligibility quiz, and then email us at THCI-Grants@TexasHealth.org with "Re-open Eligibility" in the subject line

2021 TH Community Impact Grants Eligibility Quiz	
3 Based on your answers, you are eligible for the following	
> 2021 TH Community Impact Grants - Denton-Wise	Accepting Submissions from 06/10/2020 to 08/03/2020 Apply

- 4. The LOI (It's really not an LOI)
  - a. You will see your LOI Page. *Please note that there is not an LOI associated with the 2020 Request for Proposals*. The purpose of this section is to provide our Vendor Services team a place to collect a small amount of legal information from you so they can complete the vetting process for your organization. We are collecting this information at this point in the process so that it does not impede your application process.
  - b. Answer the questions and upload a recently (w/n the last 12 months) signed W-9 form and click save if you need to save your progress without submitting or click submit to submit your Compliance Documents.

#### Page | 7 **Texas Health Community Impact** Applicants' Quick Start Guide for Grants E-Portal 2020 $\oplus$ \* 📾 Fax to File Apply LOI 💥 \star Public Profile Process: 2021 TH Community Impact Grants - Denton-Wise Return to Follow Ups Draft Contact Info Request ۲ Applicant: Organization: Ms. Andrea Vernon Corporation for Ultra-Human Protection andreav@none.cup.org 55-555555 555-123-4567 555-123-4567 103 Park Ave 103 Park Ave New York, NY 00120 New York, NY 000120 Contact Email History If your organization information does not appear correct, please contact the funder. Thank you. Duestion List 🗋 Eligibility 📄 LOI (1) Due on 07/20/2020 04:00 PM CDT. Fields with an asterisk (\*) are required. V Applicant Information Grant Contact Name\* Please enter the name of the person who will be administering this grant, and who has the authority to complete legal documents for your organization. Penelope Oh Contact Email\* Please enter the email address of the above person penelopeo@none.cup.org Project Name\* Name of Project. Corona Virus Clean Up Crew Compliance Documents\* Please upload a recently signed copy of your organization's W-9 form. Upload a file [5 MiB allowed] Corona Virus Clean up CrewPacket.pdf [147.1KiB] @ X Delete File Due on 07/20/2020 04:00 PM CDT. Save LOI Submit LOI Abandon Request

c. You will see another Confirmation Page after submitting your Compliance Documents successfully.



- 5. The Dashboard is where you can review your organization information and keep track of your requests.
  - a. The top box contains your contact information as well as your organization's information. You can use the pencil icon to edit the information if necessary.
  - b. The tabs below your contact information contain your requests (applications).
    - i. You can see the status of your eligibility quizzes, applications, etc.
    - ii. Any items that are blue are links to that item.
  - c. Once you submit your LOI, our staff will mark it complete, and approve it. If we need additional information you will be contacted. Once the LOI is approved, you will see a link that says, "Edit Application" and receive an email that states that the application has been assigned to you.
  - d. Click on the Edit Application link to enter the Application

# Apply 🖻 Fax to File

#### Applicant Dashboard

🗮 📌 Public Profile							
Applicant: Ms. Andrea Vernon andreav@none.cup.org 555-123-4567 103 Park Ave New York, NY 00120			Contact Email History	Organization: Corporation for Ultra-Hu 55-555555 555-123-4567 103 Park Ave New York, NY 000120	uman Protectio	in the second	٢
(1) If your organization information	on does not appear o	orrect, please co	ntact the funder. Thank you.				
Active Requests 3 Historica	al Requests 🗿						
Eligibility Quizzes							
2021 TH Community Impact Gra	nts Eligibility Quiz			Subr	mitted	06/17/2020	View Eligibility Quiz
✓ superhuman situation damage	repair						
Process: 2021 TH Community In LOI Decision	pact Grants - Dento Submitted Undecided	n-Wise 06/18/2020		View			
✓ Corona Virus Clean Up Crew							
Process: 2021 TH Community In	pact Grants - Dento	n-Wise					
LOI Application Decision	Submitted Assigned Undecided	06/17/2020 06/17/2020	Due on 08/03/2020 04:00 PM CDT	View Edit /	LOI Application		
✓ Superhero Situation Damage	Repair						
Process: 2021 TH Community In	pact Grants - Dento	n-Wise					
LOI Decision	Draft Undecided	06/17/2020	Due on 07/20/2020 04:00 PM CDT	Edit	LOI		

#### 6. The Application

- a. There are four main sections to the application:
  - i. Cover Page
  - ii. Application Requirements
  - iii. Application Questions
  - iv. Additional Required Information
- b. There are 9 supplemental sections for additional letters of commitment that will open ONLY if you need them.
- c. To complete each section, click on the > next to the Section Title (or anywhere in the gray bar).
- d. Complete all questions by typing in the information requested OR by copying and pasting from another document. *Please use plain text if copying and pasting as most formatting will not transfer correctly.*

🕀 🖌 🛱 Apply 📫 Fax to File			
Application			📓 \star Public Profile 🛛 🗮 Copy GuideStar Profile
Corona Virus Clean Up Crew			
process: 2021 TH Community Impact Grants - Denton-	Wise		
Return to Application Draft			
Contact Info Request			
Applicant: Ms. Andrea Vernon andreav@none.cup.org 555-123-4567 103 Park Ave New York, NY 00120	🖋 Contact Email History	Organization: Corporation for Ultra-Human Protection 55-555555 555-123-4567 103 Park Ave New York, NY 000120	۲
<ol> <li>If your organization information does not appear correct, please</li> </ol>	contact the funder. Thank you.		
Ligibility LOI Application			Application Packet Question List
(i) Due on 08/03/2020 04:00 PM CDT.			
Fields with an asterisk (*) are required.			
> Cover Page			
> Application Requirements			
> Application Questions			
> Additional Required Information			
> Letter of Commitment #2			
③ Due on 08/03/2020 04:00 PM CDT.			
			Save Application Submit Application

- e. There are three question types in the Application Form.
  - i. Text Areas allow you to enter information in paragraph format
  - ii. File Uploads allow you to upload one file to your application. Your application can accept up to 25 MB of information in the form of file uploads. If you have more than two or three files to upload, please watch your file size and adjust if necessary. If you require more space than the 25 MB, please email <u>THCI-Grants@TexasHealth.org</u> and enter "File Size Too Large" in the subject line.
  - iii. Radio Buttons allow you to select one answer for that question.
- f. Letters of Commitment
  - i. After uploading a letter of commitment, you will see a question entitled "Additional Letter" with the answer choices of "Yes" or "No".
  - ii. If you select "Yes," a new question will open to allow you to upload an additional letter.
  - iii. You can repeat this step up to 9 times to include 10 letter of commitment total.
  - iv. If you have more than 10 organizations in your collaborative, email <u>THCI-Grants@TexasHealth.org</u> and enter "Additional Letters of Commitment" in the subject line and attach the additional letters to the email. Include your Organization name and Project name in the body of the email.
- g. If you need to save your progress without submitting use the "Save Application" button at the bottom right.
- h. To submit your completed application, use the "Submit Application" button.

V Additional Required Information	
Collaborating Organization Information*	
List of all collaborative organizations and the primary representatives' contact information for each one.	
	)_
Ø 10,000 characters left of 10,000	ן
Letter of Commitment #1*	
Letters of Commitment (300-500 words each) from each of the major collaborative organizations identified in the proposal as part of the cross-sector collaborative (minimum of one, excluding the lead organization).	
Templated letters will not be accepted. These letters must answer the following questions: . What will be the collaborative organization's roles and primary responsibilities?	
<ul> <li>How will the collaborative organization participate in the planning and implementation of THCI project?</li> </ul>	
How will the collaborative organization contribute to measuring the project's progress?	
Upload a file [2 MiB allowed]	
Additional Letter (1)	
Do you have an additional Letter of Commitment to upload?	
© No	
✓ Letter of Commitment #2	
Letter of Commitment #2	
Letters of Commitment (300-500 words each) from each of the major collaborative organizations identified in the proposal as part of the cross-sector collaborative (minimum of one, excluding the lead organization).	
iempiated letters will not be accepted. I nese letters must answer the toilowing questions: • What will be the collaborative organization's roles and primary responsibilities?	
How will the collaborative organization participate in the planning and implementation or THCI project?	
How will the collaborative organization contribute to measuring the project's progress?	
Upload a file [2 MiB allowed]	
Additional Letter (2)	
Do you have an additional Letter of Commitment to upload?	
No	
	_
(i) Due on 08/03/2020 04:00 PM CDT.	
Save Application Submit Applicat	ion

Continue

## Texas Health Community Impact Applicants' Quick Start Guide for Grants E-Portal 2020

Apply 👔 🔒 Apply

#### Confirmation Page

Your Application has been submitted.

- i. You will receive a confirmation page when your application has been submitted. Click continue to return to the Dashboard
- j. Congratulations! The hard part is DONE!!!
- 7. Checking your application status
  - a. After you submit your application, you will be able to check the status of your application.
  - b. Log into Texas Health Grants e-Portal and go to the dashboard
    - i. If we need more information from you or clarification on an answer, your application will be marked incomplete and you may or may not be assigned a new due date.
    - ii. You will receive an email from the Region Director with further instructions.
    - iii. Please correct or provide the requested information and resubmit applications

interest 🧕 Amazo	on 📙 Bills	S снw	courses	🕤 CHW Mair	n 📥 CommTool	🔄 Family and C	Consum	💀 Forms	🕤 FRAC	🔀 н2о	MPT MedPg	थ NutEd Repo
<u> </u>												
🕀 🏀 🗛	oly 🗎 Fax to	File										
Applicant Da	ashboar	ď										
📓 🛊 Public Profile												
Applicant:					1	Organization:						e
Ms. Andrea Vernon					5	Corporation for	r Ultra-Human	Protection				
555-123-4567						555-123-4567						
103 Park Ave New York, NY 00120					Contact Email History	103 Park Ave New York, NY (	000120					
	n information des	a not sonos	correct plac	an contact the fur	adar Thank you							
(i) If your organization	n information doe	es not appear	correct, piea	ise contact the ful	nder. Thank you.							
Active Requests (3)	Historical Reg	uests 0										
Eligibility Quizzes												
2021 TH Community Ir	mpact Grants El	ligibility Quiz					Submitted		06/17/202	0		View Eligibility Qui
✓ superhuman situati	on damage repa	ir										
Process: 2021 TH Co	mmunity Impact	Grants - Dent	on-Wise									
LOI Decision	S	ubmitted ndecided	06/18/20	20			View LOI					
V Corona Virus Clear	n Up Crew											
Process: 2021 TH Co	mmunity Impact	Grants - Dent	on-Wise									
LOI	S	ubmitted	06/17/20	20		-	View LOI					
Decision	U	ratt ndecided	06/18/20	20 Due on	08/15/2020 11:00 AM CL		Eait Applic	ation				
✓ Superhero Situation	n Damage Repai	r										
Process: 2021 TH Co	mmunity Impact	Grants - Dent	on-Wise									
LOI	D	raft	06/17/20	20 Due on	07/20/2020 04:00 PM CI	т	Edit LOI					
Decision	U	ndecided										

## Texas Health Community Impact Applicants' Quick Start Guide for Grants E-Portal 2020

- iv. If your application is complete, you will see the following information.
- v. You may continue to view your application but will not be able to make changes to it.
- vi. Congratulations, this means your application is ready to move to the evaluation stage. All you have to do now is hurry up and wait.

Applicant Dash	nboard						
🗱 🜟 Public Profile							
Applicant: Ms. Andrea Vernon andreav@none.cup.org 555-123.4567 103 Park Ave New York, NY 00120			Contact Email History	Organization: Corporation for Ultra- 55-555555 555-123-4567 103 Park Ave New York, NY 00012	Human Protectio	n	6
(i) If your organization infor	mation does not appear	correct, please co	ntact the funder. Thank you.				
Active Requests 3 His	torical Requests 0						
Eligibility Quizzes							
2021 TH Community Impact	Grants Eligibility Qui	<u>ı</u>		Si	ubmitted	06/17/2020	View Eligibility Qu
✓ superhuman situation dar	mage repair						
Process: 2021 TH Commun LOI Decision	ity Impact Grants - Den Submitted Undecided	ton-Wise 06/18/2020		Vi	ew LOI		
✓ Corona Virus Clean Up C	irew						
Process: 2021 TH Commun	ity Impact Grants - Den	ton-Wise					
LOI Application Decision	Submitted Submitted Undecided	06/17/2020 06/18/2020		Vi Vi	ew LOI ew Application		
✓ Superhero Situation Dam	age Repair						
Process: 2021 TH Commun	ity Impact Grants - Den	ton-Wise					
LOI	Draft	06/17/2020	Due on 07/20/2020 04:00 PM CDT	E E	dit LOI		

vii. After September 1, 2020, you will receive an email indicating your request status, and will see the decision information on the Dashboard.

V Corona Virus Clean Up Crew							
Process: 2021 TH Community Imp	oact Grants - Dent	on-Wise					
LOI	Submitted	06/17/2020		View LOI			
Application	Submitted	06/18/2020		View Application			
Decision	Approved	06/18/2020					
No Follow Una have been ached	ulad						
No rollow ops have been schedu	uleu						

#### Special instructions for Southern Region applicants:

In order to apply for multiple Counties within the Southern Region, a separate application will need to be completed for each county where you would like to work. The steps for completing multiple applications are as follows:

- 1. Click steps one through four for your first area.
- Return to the Dashboard and click the Apply Button again to complete a second LOI

   Be sure to add a unique project name to each LOI.
- 3. Repeat this process for each area in which you would like to apply.

#### Special instructions for applying to multiple regions:

In order to apply for multiple regions, you will need to request to re-open the eligibility quiz for each region. After completing each eligibility quiz, you will see all application processes for which you are eligible to apply. Simply complete this set of directions for each application.

If you have any problems with the Grants e-Portal, please send an email to <u>THCI-</u> <u>Grants@TexasHealth.org</u> with the phrase "TEXAS HEALTH GRANTS E-PORTAL Help" in the subject line.